THIS STATEMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to the course of action to be taken, you should consult your stockbroker, bank manager, solicitor, accountant or other professional advisers immediately.

Bursa Malaysia Securities Berhad ("**Bursa Securities**") has not perused the content of this Statement prior to its issuance as such contents are exempted for perusal pursuant to Practice Note 18 of the Main Market Listing Requirements of Bursa Securities.

Bursa Securities takes no responsibility for the contents of this Statement and makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Statement.

UZMA BERHAD
Registration No. 200701011861(769866-V)
(Incorporated in Malaysia)

STATEMENT TO SHAREHOLDERS IN RELATION TO THE PROPOSED RENEWAL OF AUTHORITY FOR UZMA BERHAD TO PURCHASE ITS OWN ORDINARY SHARES

The ordinary resolution in respect of the above proposal will be tabled as Special Business at the Nineteenth ("**19th**") Annual General Meeting ("**AGM**") of Uzma Berhad ("**Uzma**" or the "**Company**") which to be held at Theatre, Damansara Performing Arts Centre, G Floor, Uzma Tower, No. 2, Jalan PJU 8/8A, Damansara Perdana, 47820 Petaling Jaya, Selangor Darul Ehsan, Malaysia on Wednesday, 25 November 2026 at 10.00 a.m. or any adjournment thereof. The Notice of the 19th AGM together with the Proxy Form will be circulated to you and the same are set out in the Annual Report of the Company for the financial year ended 30 June 2026, which are also available to be downloaded from the Company's website at http://www.uzmagroup.com/ together with this Statement.

If you wish to appoint a proxy to attend and vote on your behalf, you may deposit your Proxy Form at the Poll Facilitator office, Propoll Solutions Sdn. Bhd. at S-4-04, The Gamuda Biz Suites, Jalan Anggerik Vanilla 31/99, Kota Kemuning, 40460 Shah Alam, Selangor Darul Ehsan, Malaysia not less than forty-eight (48) hours before the time set for holding the 19th AGM indicated below or any adjournment thereof. The lodging of the Proxy Form will not preclude you from participating the 19th AGM and voting in person at the 19th AGM should you subsequently wish to do.

Last day and time for lodging the Proxy Form	:	Monday, 23 November 2026 at 10:00 a.m.
Date and time of 19th AGM	:	Wednesday, 25 November 2026 at 10:00 a.m.

THIS STATEMENT IS DATED 30 OCTOBER 2026

DEFINITIONS

Except where the context otherwise requires, the following definitions (in alphabetical order) shall apply throughout this Statement:

"Act"	The Companies Act 2016, as amended from time to time and any re-enactment thereof
"AGM"	Annual General Meeting
"Board"	Board of Directors of Uzma
"Bursa Securities"	Bursa Malaysia Securities Berhad [Registration No. 200301033577 (635998-W)]
"Code"	Malaysian Code on Take-Overs and Mergers 2016, as amended from time to time
"EPS"	Earnings per share
"Listing Requirements"	Main Market Listing Requirements of Bursa Securities, as amended from time to time and any re-enactment thereof
"LPD"	21 October 2026, being the latest practicable date prior to the printing of this Statement
"Proposed Share Buy-Back"	Proposed authorisation for the Company to purchase its own shares of up to ten per centum (10%) of the total number of issued shares of the Company
"Proposed Renewal of Share Buy-Back"	Proposed renewal of authority for the Company to purchase its own ordinary shares in accordance with Section 127 of the Act and the Listing Requirements
"Purchased Shares"	Share(s) purchased pursuant to the Proposed Share Buy-Back
"RM" and "sen"	Ringgit Malaysia and sen, respectively
"Statement"	This Statement to Shareholders dated 30 October 2026
"Substantial Shareholder(s)"	A person who has an interest or interests in one or more voting shares in the Company and the number or the aggregate number of such shares is not less than 5% of the total number of all the voting shares in the Company
"Uzma" or "Company"	Uzma Berhad [Registration No. 200701011861(769866-V)]
"Uzma Group" or "Group"	Uzma and its subsidiary companies, collectively
"Uzma Share(s)" or "Shares"	Ordinary share(s) in Uzma

All references to "we", "us", "our", "ourselves", "our Company" or "Uzma" in this Statement is to Uzma Berhad and references to "our Group" is to our Company and subsidiaries. All references to "you" or "your" in this Statement is to the members of Uzma who are entitled to attend and vote at the 18th AGM and whose names appear in our Record of Depositors at the time and on the date to be determined by our Board.

Words incorporate the singular shall, where applicable, include the plural and *vice versa*, and words importing the masculine gender shall, where applicable, include the feminine and/or neuter gender, and vice versa. References to persons shall include corporations, unless otherwise specified.

STATEMENT TO SHAREHOLDERS IN RELATION TO PROPOSED RENEWAL OF SHARE BUY-BACK

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UZMA BERHAD
Registration No. 200701011861(769866-V)
(Incorporated in Malaysia)

Registered Office
Unit 521, 5th Floor, Lobby 6, Block A,
Damansara Intan,
No. 1, Jalan SS20/27,
47400 Petaling Jaya,
Selangor Darul Ehsan,
Malaysia

Date: 30 October 2026

Board of Directors:
Datuk Abdullah bin Karim (Independent Non-Executive Chairman)
Dato' Kamarul Redzuan bin Muhamed (Managing Director/Group Chief Executive Officer)
Datin Rozita binti Mat Shah @ Hassan (Executive Director)
Dato' Che Nazahatuhisamudin bin Che Haron (Executive Director)
Datuk Seri Dr. Zurainah binti Musa (Independent Non-Executive Director)
Ikhlas bin Abdul Rahman (Independent Non-Executive Director)
Y.M. Tengku Ezuan Ismara bin Tengku Nun Ahmad (Independent Non-Executive Director)
Datuk Farisha binti Pawan Teh (Independent Non-Executive Director)
Mazli Zakuan bin Mohd Noor (Independent Non-Executive Director)
Dato' Nasri bin Nasrun (Non-Independent Non-Executive Director)
Karel Avni Doshi a/p Jitendrakumar (Independent Non-Executive Director)

To: **The Shareholders of Uzma**

Dear Sir/Madam,

PROPOSED RENEWAL OF SHARE BUY-BACK

1.0 INTRODUCTION

At the Eighteenth AGM of the Company held on 25 November 2025, the shareholders of Uzma approved the grant of authority to the Company to purchase up to ten per centum (10%) of the total number of issued shares of Uzma, subject to the prevailing laws and relevant regulations, rules and guidelines as may be issued by the relevant authorities and the availability of retained profits of the Company. The said authorisation shall, in accordance with the Listing Requirements, expire at the conclusion of the forthcoming Nineteenth ("19th") AGM of the Company.

On 19 October 2026, the Board announced that the Company proposed to seek its shareholders' approval for the Proposed Renewal of Share Buy-Back at the forthcoming 19th AGM.

THE PURPOSE OF THIS STATEMENT IS TO PROVIDE YOU WITH THE RELEVANT INFORMATION ON THE PROPOSED RENEWAL OF SHARE BUY-BACK AND TO SEEK YOUR APPROVAL FOR THE RESOLUTION PERTAINING TO THE PROPOSED SHARE BUY-BACK TO BE TABLED AT THE FORTHCOMING 19TH AGM OF THE COMPANY. THE NOTICE OF THE 19TH AGM TOGETHER WITH THE PROXY FORM ARE SET OUT IN THE ANNUAL REPORT OF UZMA FOR THE FINANCIAL YEAR ENDED 30 JUNE 2026.

YOU ARE ADVISED TO READ AND CONSIDER CAREFULLY THE CONTENTS OF THIS STATEMENT TOGETHER WITH THE ATTACHED APPENDIX I BEFORE VOTING ON THE RESOLUTION PERTAINING TO THE PROPOSED RENEWAL OF SHARE BUY-BACK TO BE TABLED AT THE FORTHCOMING 19TH AGM.

2.0 PROPOSED RENEWAL OF SHARE BUY-BACK

2.1 Details

The Board of Uzma wishes to seek its shareholders' approval for the renewal of authority for the Company to purchase up to ten per centum (10%) of its total number of issued shares, subject to compliance with Sections 112, 113 and 127 of the Act, Chapter 12 of the Listing Requirements and any prevailing laws, rules, regulations, orders, guidelines and other requirements issued by the relevant authorities.

As at the LPD, the total issued share capital of Uzma is RM398,434,261.81 comprising 607,348,170 Uzma Shares. A total of up to 60,734,817 Uzma Shares may be purchased by the Company under the Proposed Renewal of Share Buy-Back as at the LPD.

The approval from the shareholders for the Proposed Renewal of Share Buy-Back would be effective immediately upon the passing of the ordinary resolution for the Proposed Renewal of Share Buy-Back at the forthcoming AGM and shall be valid until: -

i) the conclusion of the next AGM of the Company at which time the Proposed Renewal of Share Buy-Back will lapse unless by an ordinary resolution passed at a general meeting of the Company, the authority is renewed, either unconditionally or subject to conditions;
ii) the expiration of the period within which the next AGM of the Company is required by law to be held; or
iii) revoked or varied by an ordinary resolution passed by the members in a general meeting;

whichever occurs first.

The Proposed Renewal of Share Buy-Back will be affected through Uzma's appointed stockbrokers. The shareholders' approval for the Proposed Renewal of Share Buy-Back does not impose an obligation on the Company to purchase its own shares on Bursa Securities. Rather, the Proposed Renewal of Share Buy-Back will allow the Board to exercise the power of the Company to purchase its own ordinary shares at any time within the abovementioned time period using the internal funds of the Company and/or external borrowings.

The amount of internally generated funds and/or external borrowings to be utilised will only be determined later depending on the availability of internally generated funds and bank borrowings at the time of the purchase(s), actual number of Uzma Shares to be purchased and other cost factors. Should the Proposed Renewal of Share Buy-Back be financed through bank borrowings, the Company is expected to have the funds to repay such borrowings. The Proposed Renewal of Share Buy-Back is expected to reduce the cash flow of the Uzma Group. The actual number of Uzma Shares to be purchased will depend on the market conditions as well as the retained profits and financial resources available to the Company.

The maximum amount of funds to be allocated for the Proposed Renewal of Share Buy-Back will be subject to the retained profits of the Company based on the latest audited financial statements and/or the latest management accounts (where applicable). The Board proposed to allocate up to the amount available under the retained profits of the Company for the purchase of the Uzma Shares subject to compliance with Sections 112, 113 and 127 of the Act and any prevailing laws, rules, regulations, orders, guidelines and requirements issued by the relevant authorities at the time of the purchase. Based on the audited financial statements for the financial year ended 30 June 2026, the retained profits of Uzma were RM25,494,903.00.

2.0 PROPOSED RENEWAL OF SHARE BUY-BACK *(Cont'd)*

2.1 Details *(Cont'd)*

In accordance with Sections 127(4) and 127(7) of the Act, the Board is able to deal with any Purchased Shares in the following manner:

(a) to cancel the Purchased Shares;
(b) to retain the Purchased Shares as treasury shares to:
    (i) distribute the shares as dividends to shareholders of the Company, such dividends to be known as "share dividends";
    (ii) resell the shares, or any of the shares in accordance with the relevant rules of Bursa Securities;
    (iii) transfer the shares, or any of the shares for the purposes of or under an employees' share scheme;
    (iv) transfer the shares, or any of the shares as purchase consideration;
    (v) cancel the shares or any of the shares; or
    (vi) sell, transfer or otherwise use the shares for such other purposes as the Minister may by order prescribe;
(c) to retain part of the Purchased Shares as treasury shares and cancel the remainder.

If the Purchased Shares are held as treasury shares, the rights attached to them as to voting, dividends and participation in any other distribution are suspended and the treasury shares shall not be taken into account in calculating the number or percentage of shares or of a class of shares in the Company for any purposes including, without limiting the generality of this provision, the provisions of any law or requirements of the constitution of the Company or the Listing Requirements of Bursa Securities on substantial shareholdings, takeovers, notices the requisitioning of meetings, the quorum for a meeting and the result of a vote on a resolution at a meeting.

The decision whether to retain the Purchased Shares as treasury shares, or to cancel the Purchased Shares or a combination of both, will be made by the Board at the appropriate time.

2.2 Share Prices

The following table sets out the monthly highest and lowest transacted prices of the Shares traded on Bursa Securities for the past twelve (12) months from November 2025 to October 2026:

Period	**High (RM)**	**Low (RM)**
2025		
November	0.495	0.430
December	0.465	0.370
2026		
January	0.420	0.380
February	0.415	0.370
March	0.495	0.380
April	0.475	0.370
May	0.460	0.395
June	0.430	0.360
July	0.420	0.375
August	0.400	0.370
September	0.415	0.360
October	0.365	0.335

Source: https://www.investing.com/equities/uzma-bhd-historical-data

The last transacted price of Uzma Shares on the LPD was RM0.34.

2.0 PROPOSED RENEWAL OF SHARE BUY-BACK *(Cont'd)*

2.3 Pricing

Pursuant to Paragraph 12.17 of the Listing Requirements, Uzma shall only purchase its own ordinary shares at a price, which is not more than 15% above the weighted average market price of Uzma Shares for the five (5) market days immediately preceding the date of the purchase(s).

Pursuant to Paragraph 12.18 of the Listing Requirements, the Company may only resell or transfer the Purchased Shares held as treasury shares pursuant to Section 127(7) of the Act, at: -

(i) a price which is not less than the weighted average market price of Uzma Shares for the five (5) market days immediately before the resale or transfer; or

(ii) a discounted price of not more than 5% to the weighted average market price of Uzma Shares for the five (5) market days immediately before the resale or transfer provided that: -

(a) the resale or transfer takes place no earlier than 30 days from the date of purchase; and

(b) the resale or transfer price is not less than the cost of purchase of Uzma Shares being resold or transferred.

2.4 Public Shareholding Spread of Uzma

As at the LPD, the public shareholding spread of the Company was 75.07% of its total number of issued shares. According to Paragraph 8.02(1) of the Listing Requirements, a listed company must ensure that at least 25% of its total listed shares (excluding treasury shares) are in the hands of public shareholders.

The Company will not purchase its own shares or hold any of its own shares if this results in the public shareholding spread of Uzma falling below 25% of its issued share capital as required by the Listing Requirements.

Assuming we implement the Proposed Share Buy-Back in full and all the Uzma Shares so purchased are held as treasury shares, the public shareholding spread of our Company will be reduced to 72.30%. The Directors will endeavour to ensure that the Company complies with the public shareholding spread requirement as prescribed in the Listing Requirements in the event that the public shareholding spread requirement is not met as a result of the Proposed Share Buy-Back.

3.0 RATIONALE FOR THE PROPOSED RENEWAL OF SHARE BUY-BACK

The Proposed Renewal of Share Buy-Back will enable Uzma to utilise its surplus financial resources to purchase the Uzma Shares as and when the Board deems fit in the interest of its members during the tenure the authority granted is in effect.

In addition, the Purchased Shares may be held as treasury shares and resold on Bursa Securities with the intention of realising a potential gain without affecting the total issued share capital of the Company. Should any treasury shares be distributed as share dividends, this would serve to reward the shareholders of the Company.

The Proposed Renewal of Share Buy-Back is not expected to have any potential material disadvantages to the Company and its shareholders, and it will be implemented only after taking into consideration, amongst others, the financial resources of Uzma Group, and of the resultant impact on the shareholders of Uzma. The Board will be mindful of the best interest of the Company and its shareholders when undertaking the Proposed Renewal of Share Buy-Back.

4.0 POTENTIAL ADVANTAGES AND DISADVANTAGES OF THE PROPOSED RENEWAL OF SHARE BUY-BACK

Potential Advantages

(i) The Proposed Renewal of Share Buy-Back, if implemented, will enable the Company to stabilise the supply and demand of Uzma Shares on Bursa Securities and thereby support the Company's fundamental value.

(ii) The Board would have the opportunity to utilise its financial resources not immediately required for other use to purchase Uzma Shares. Shareholders of Uzma may enjoy an increase in value of their investments due to an increase in earnings per share resulting from a reduction in the issued share capital of the Company if the Uzma Shares so purchased are cancelled.

(iii) Shareholders of Uzma may receive treasury shares as share dividends if the Board recommends their distribution. Uzma may have the opportunities for potential gains if the purchased Uzma Shares which are retained as treasury shares are resold at prices higher than their purchase price.

Potential Disadvantages

(i) The Proposed Renewal of Share Buy-Back will, however, reduce the amount of resources available for distribution to the shareholders of the Company and may result in the Group having to forgo feasible investment opportunities that may emerge in the future.

(ii) The working capital of the Group will also be affected, as any purchase of Uzma Shares will reduce the Group's cashflow depending on the actual number of shares purchased and their purchase price. However, the working capital of the Group may recover and increase upon the reselling of the Purchased Shares held as treasury shares.

5.0 EFFECTS OF THE PROPOSED RENEWAL OF SHARE BUY-BACK

The effects of the Proposed Renewal of Share Buy-Back on the Company's total number of issued share capital consolidated, net assets, working capital and cash flow, earnings and the shareholdings of substantial shareholders' and Directors, assuming the Proposed Share Buy-Back is implemented in full, shareholdings are set out below: -

5.1 Share Capital

In the event that the maximum number of Uzma Shares authorised under the Proposed Renewal of Share Buy-Back are purchased and cancelled, the effects on the total number of issued share capital as at LPD are illustrated follows:

	No. of Shares
Total number of issued shares as at the LPD	607,348,170
Less Treasury Shares	-
Proposed Renewal of Share Buy-Back (assuming all Uzma Shares purchased are fully cancelled)	(60,734,817)
Resultant share capital	546,613,353

However, the Proposed Renewal of Share Buy-Back will have no effect on the issued shares of the Company if all the Purchased Shares are retained as treasury shares, re-sold on the open market or distributed as share dividends.

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5.0 EFFECTS OF THE PROPOSED RENEWAL OF SHARE BUY-BACK *(Cont'd)*

5.2 Net Assets

The effect of the Proposed Renewal of Share Buy-Back on the net assets per share of the Uzma Group is dependent on the number of Uzma Shares which the Company will buy-back, purchase price of the Uzma Shares at the time of buy-back, the treatment of the shares so purchased and the funding cost, if any.

If the maximum number of Uzma Shares are purchased and cancelled, the Proposed Renewal of Share Buy-Back would reduce the net assets per share of the Uzma Group if the purchase price exceeds the net assets per share at the relevant point in time. Conversely, the net assets per share of the Uzma Group would increase if the purchase price is less than the net assets per share at the relevant point in time.

The net assets per share will decrease if the Purchased Shares are retained as treasury shares due to the requirement for treasury shares to be carried at cost and be offset against equity, resulting in a decrease in the net assets by the cost of the treasury shares.

If the treasury shares are resold on Bursa Securities, the net assets per share will increase if the Company realises a gain from the resale, and vice versa. If the treasury shares are distributed as share dividends, the net assets per share will decrease by the cost of the treasury shares.

5.3 Working Capital and Cash Flow

The Proposed Renewal of Share Buy-back will result in an outflow of cash and thereby will reduce the cashflow and working capital of the Uzma Group, the quantum of which is dependent on the purchase prices of the Uzma Shares and the number of Uzma Shares repurchased and the funding cost, if any. Nevertheless, the Board will be mindful of the interests of Uzma and its shareholders in undertaking the Proposed Renewal of Share Buy-Back and will assess the cashflow and working capital needs of the Uzma Group prior to any repurchase of Uzma Shares. In the event the Company purchases its own shares using external borrowings, the Company will ensure that it has sufficient funds to repay the external borrowings. However, the working capital and cash flow of the Company will increase upon reselling the Uzma Shares purchased which are retained as treasury shares. Again, the quantum of the increase in the working capital and cash flow will depend on the actual selling price of the treasury shares and the number of treasury shares resold.

5.4 Earnings

All things being equal, the Proposed Renewal of Share Buy-Back, whether the Uzma Shares to be purchased under the Proposed Renewal of Share Buy-Back are maintained as treasury shares or cancelled, will result in a lower number of Uzma Shares being used for the purpose of computing the EPS of the Company. The extent of the effects of the Proposed Renewal of Share Buy-Back on the EPS of Uzma Group will depend on the relevant purchase prices of Uzma Shares purchased under the Proposed Renewal of Share Buy-Back and the effective funding cost to Uzma Group to finance the purchase of Uzma Shares or any loss of interest income to the Company.

5.5 Dividends

The Proposed Renewal of Share Buy-Back, if carried out, may reduce the cash available, which may otherwise be used for the dividend payment. Nonetheless, if the Uzma Shares so purchased are retained as treasury shares, the treasury shares may be distributed as dividends to shareholders of the Company, if the Company so decides.

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6.0 INTERESTS OF DIRECTORS, SUBSTANTIAL SHAREHOLDERS AND PERSONS CONNECTED TO THEM *(Cont'd)*

If the Proposed Renewal of Share Buy-Back is implemented in full, and there is no change in the number of shares held by the substantial shareholders and/or Directors of Uzma as at the LPD, the effects of the Proposed Renewal of Share Buy-Back on the shareholdings of the substantial shareholders and/or Directors based on the Register of Substantial Shareholders and the Register of Directors' Shareholdings respectively as at the LPD are as follows:

(i) Substantial Shareholders' Shareholdings

Substantial Shareholder	Before the Proposed Share Buy-Back as at the LPD				After the Proposed Share Buy-Back #			
	Direct		Indirect		Direct		Indirect	
	No. of Shares	% of share capital	No. of Shares	% of share capital	No. of Shares	% of share capital	No. of Shares	% of share capital
Dato' Kamarul Redzuan bin Muhamed	86,395,681	14.23	58,210,769*	9.58	86,395,681	15.81	58,210,769*	10.65
Datin Rozita binti Mat Shah @ Hassan	1,808,300	0.30	142,798,150*	23.51	1,808,300	0.33	142,798,150*	26.12
Tenggiri Tuah Sdn. Bhd.	56,402,469	9.29	-	-	56,402,469	10.32	-	-

(ii) Directors' Shareholdings

Directors	Before the Proposed Share Buy-Back as at the LDP				After the Proposed Share Buy-Back #			
	Direct		Indirect		Direct		Indirect	
	No. of Shares	% of share capital	No. of Shares	% of share capital	No. of Shares	% of share capital	No. of Shares	% of share capital
Datuk Abdullah bin Karim	-	-	-	-	-	-	-	-
Dato' Kamarul Redzuan bin Muhamed	86,395,681	14.23	58,210,769*	9.58	86,395,681	15.81	58,210,769*	10.65
Datin Rozita binti Mat Shah @ Hassan	1,808,300	0.30	142,798,150*	23.51	1,808,300	0.33	142,798,150*	26.12
Dato' Che Nazahatuhisamudin bin Che Haron	2,854,043	0.47	-	-	2,854,043	0.52	-	-
Datuk Seri Dr. Zurainah binti Musa	-	-	-	-	-	-	-	-
Ikhlas bin Abdul Rahman	133,333	0.02	-	-	133,333	0.03	-	-
Tengku Ezuan Ismara bin Tengku Nun Ahmad	-	-	-	-	-	-	-	-
Datuk Farisha binti Pawan Teh	533,333	0.09	533,333[$]	0.09	533,333	0.10	533,333[$]	0.10
Mazli Zakuan bin Mohd Noor	-	-	-	-	-	-	-	-
Dato' Nasri bin Nasrun	1,400,000	0.23	-	-	1,400,000	0.26	-	-
Karel Avni Doshi a/p Jitendrakumar	-	-	-	-	-	-	-	-

6.0 INTERESTS OF DIRECTORS, SUBSTANTIAL SHAREHOLDERS AND PERSONS CONNECTED TO THEM *(Cont'd)*

(iii) Person Connected' Shareholdings

Person Connected	Before the Proposed Share Buy-Back as at the LDP				After the Proposed Share Buy-Back #			
	Direct		Indirect		Direct		Indirect	
	No. of Shares	% of share capital	No. of Shares	% of share capital	No. of Shares	% of share capital	No. of Shares	% of share capital
-	-	-	-	-	-	-	-	-

Notes:

 # On the assumption that the Company repurchase the maximum 60,734,817 Uzma Shares, representing ten per centum (10%) of its total issued shares capital of RM398,434,261.81 comprising 607,348,170 Uzma Shares.

** Deemed interested by virtue of the shareholdings held by his spouse, Datin Rozita binti Mat Shah @ Hassan pursuant to Section 59(11)(c) of the Companies Act 2016 and his shareholdings in Tenggiri Tuah Sdn. Bhd. pursuant to Section 8(4) of the Companies Act 2016*

@ Deemed interested by virtue of the shareholdings held by her spouse, Dato' Kamarul Redzuan bin Muhamed pursuant to Section 59(11)(c) of the Companies Act 2016 and her shareholdings in Tenggiri Tuah Sdn. Bhd. pursuant to Section 8(4) of the Companies Act 2016

$ Deemed interested by virtue of the shareholdings held by her spouse, Jan Al Jeffri Abd Rashid pursuant to Section 59(11)(c) of the Companies Act 2016

Save for the inadvertent resulting increase in the percentage shareholdings and/or voting rights of the shareholders as a consequence of the Proposed Renewal of Share Buy-Back, none of our Directors, substantial shareholders or persons connected to them have any interest, direct or indirect, in the Proposed Renewal of Share Buy-Back or resale of treasury shares, if any, in the future beyond their respective entitlements as shareholders of our Company.

7.0 PURCHASES, RESALE AND CANCELLATION OF UZMA SHARES MADE IN THE PREVIOUS TWELVE (12) MONTHS

The Company has not made any purchase, resale, transfer and/or cancellation of its own shares in the preceding twelve (12) months.

8.0 IMPLICATIONS RELATING TO THE CODE

In the event that the Company acquires the full amount of the Uzma Shares authorised under the Proposed Renewal of Share Buy-Back and all Uzma Shares so acquired are held as treasury shares, the equity interest of the substantial shareholders and their respective parties acting in concert triggering the obligation to undertake a mandatory offer under Paragraph 15(2) of the General Principle 12 of the Code and Paragraph 4.01 of Rules on Take-Overs, Mergers and Compulsory Acquisitions, an exemption will be sought from the Securities Commission Malaysia under Paragraph 4.15 of Rule 4 of the Rules on Take-Overs, Mergers and Compulsory Acquisitions, before the purchase is made.

For illustration, if the equity interest of any one of the substantial shareholders and their respective parties acting in concert increases to more than 33% but less than 50% of the voting shares of Uzma and such that their shareholdings of Uzma increases in a period

8.0 IMPLICATIONS RELATING TO THE CODE *(Cont'd)*

of six (6) months from the dates of purchase by more than 2%, the affected substantial shareholder and parties acting in concert would be obliged to undertake a mandatory offer for the remaining Uzma Shares not held by the said affected substantial shareholder and parties acting in concert.

Securities Commission Malaysia may grant a waiver to undertake a mandatory offer under Practice Note 9 of the Code, subject to the affected substantial shareholder and parties acting in concert complying with certain conditions, if obligation is triggered as a result of any action outside its direct participation. The substantial shareholders of Uzma as disclosed in Section 6.0 herein has indicated that they intend to apply for the proposed exemption under Part B, Paragraph 4.15 of Rule 4 of the Code, if the obligation is expected to be triggered as a result of the Proposed Renewal of Share Buy-Back. The effects of the Proposed Renewal of Share Buy-Back on their shareholdings are set out in Section 6.0 herein.

As at the LPD and based on our Company's Register of Substantial Shareholders, the provisions on mandatory takeovers under the Code will not be triggered by any shareholder of our Company solely by reason of the Proposed Renewal of Share Buy-Back being carried out in full.

9.0 APPROVALS REQUIRED FOR THE PROPOSED RENEWAL OF SHARE BUY-BACK

The Proposed Renewal of Share Buy-Back is subject to the approval of the shareholders of Uzma at the forthcoming 19th AGM by way of an Ordinary Resolution.

10.0 DIRECTORS' RECOMMENDATION

The Board, having considered all aspects of the Proposed Renewal of Share Buy-Back, is of the opinion that the Proposed Renewal of Share Buy-Back is in the best interest of the Company. Accordingly, the Board recommends you to vote in favour of the ordinary resolution pertaining to the Proposed Renewal of Share Buy-Back to be tabled at the forthcoming 19th AGM.

11.0 AGM

The 19th AGM of the Company will be held physically at Theatre, Damansara Performing Arts Centre, G Floor, Uzma Tower, No. 2, Jalan PJU 8/8A, Damansara Perdana, 47820 Petaling Jaya, Selangor Darul Ehsan, Malaysia on Wednesday, 25 November 2026 at 10.00 a.m. or at any adjournment thereof, for the purpose of considering and, if thought fit, passing the ordinary resolution to give effect to the Proposed Renewal of Share Buy-Back under the Agenda of Special Business as set out in the Notice of the 19th AGM and the Proxy Form which are available to be downloaded from the Company's website.

12.0 FURTHER INFORMATION

You are advised to refer to the attached Appendix I for further information.

Yours faithfully,

For and on behalf of the Board of Directors of
UZMA BERHAD

DATUK ABDULLAH BIN KARIM
Independent Non-Executive Chairman

FURTHER INFORMATION

1. DIRECTORS' RESPONSIBILITY STATEMENT

This Statement has been seen and approved by the Directors of Uzma and they collectively and individually accept full responsibility for the accuracy of the information given and confirm that after making all reasonable enquiries and to the best of their knowledge and belief, there are no other facts, the omission of which, would make any statement herein misleading.

2. DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection during normal office hours on any week days (except public holidays) at the Registered Office of the Company at Unit 521, 5th Floor, Lobby 6, Block A, Damansara Intan, No. 1, Jalan SS20/27, 47400 Petaling Jaya Selangor Darul Ehsan, Malaysia from the date of this Statement up to and including the date of the 19th AGM:-

(a) Constitution of the Company; and

(b) Audited Consolidated Financial Statements of the Company for the past two (2) financial years ended 30 June 2025 and 30 June 2026.

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